

AHEAD OF THE CURVE: Risk Management for Lawyers

This two-hour program features two attorneys with a broad range of experience in attorney ethics, errors and omissions, and risk management. They will address topics of interest to attorneys and claims representatives, including managing legal outsourcing, data security for law firms, managing professional duties arising from enterprise risks in your law practice, and avoiding and managing conflicts. Regardless of your area of practice or years of experience, this is a must see program where you will hear from those on the front lines of claims against attorneys, who will help you to identify and prevent common causes of claims against attorneys before they happen.

MCLE Information

This activity has been approved for Minimum Continuing Legal Education credit by the State Bars of California and Nevada for 2.0 hours of Ethics credit. The ADC certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Boards of California and Nevada.

Speakers

David Brandon, Member, Clark Hill
LLP Morris Polich & Purdy, LLP

Sean Ginty, Esq. Risk Control Consulting
Director, CNA Lawyers Insurance Program

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AHEAD OF THE CURVE: Risk Management for Lawyers



FRIDAY, NOVEMBER 3, 2017
3:00 pm – 5:00 pm / Seminar
5:00 pm – 6:00 pm / Reception

SAN JOSE MARRIOTT
301 South Market Street
San Jose, CA 95113



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of Northern California and Nevada
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FRIDAY, NOVEMBER 3, 2017 • SAN JOSE MARRIOTT • 301 South Market Street • San Jose, CA 951113
2:00 pm / Registration • 3:00 pm – 5:00 pm / Seminar • 5:00 pm – 6:00 pm / Cocktail Reception



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SPEAKER - INFORMATION:

David Brandon, Member, Clark Hill LLP | Morris Polich & Purdy, LLP represents clients in state and federal courts at the trial and appellate levels. His clients have been involved in diverse sectors of the economy, including transportation, lending, loan servicing, water supply, construction and design, insurance, housing, retail and legal services. He has represented clients in both the prosecution and defense of a wide variety of claims, including class actions, landlord liability, commercial property management, fraud, breach of fiduciary duty, breach of commercial contracts, securities fraud, professional liability and intellectual property disputes.

Sean Ginty, Esq., BS, JD is a Risk Control Consulting Director for CNA's Lawyers Insurance Program. He collaborates with other CNA Risk Control lawyers on the design and content of lawyers' professional liability risk control services, products and publications. Sean lectures frequently at CNA-sponsored events and at state and local bar associations and national seminars hosted by industry-leading organizations. He also writes articles focusing on law firm risk control and professional responsibility issues.

TOPICS OF DISCUSSION:

Section 1: Managing Legal Outsourcing Risk

This section will discuss trends in legal outsourcing, ethical consideration, potential professional liability traps and risk management tips.

Section 2: Data Security and Privacy Risk

Cyber security is an evolving field, with new risks for law firms arising as fast as new technology is developed. Our panelists will discuss an attorney's duty to provide data security and the opportunities that exist to improve law firm security.

Section 3: Managing Professional Duties Arising from Enterprise Risks in Law Practice

Running a law firm is more than just practicing law. The risks from running a business are often overlooked but can create areas of substantial exposure. This section will address ways to reduce those risks.

Section 4: The Conflicts Conundrum: Avoiding and Managing Conflicts of Interest

What would an ethics and risk management presentation be without a discussion of conflicts? Our panelists will discuss the most prevalent conflicts that arise and how to avoid them.

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916.239.4060 – phone • 916.924.7323 – fax • adcnc@camgmt.com • www.adcnc.org

Risk Management • 11/3/2017 • San Jose, CA

Registration Fees: ADCNCN Member – \$175 Non-Member Attorney – \$275 Non-Attorney – \$95
[Register Online at www.adcncn.org](http://www.adcncn.org)

Attendee: _____ State Bar # _____

Firm: _____

Address: _____

City, State, Zip: _____

Phone: _____ Fax: _____ E-Mail: _____

Cancellations: Registrant must cancel in writing at least one week prior to the seminar. Refunds less \$50 processing fee.

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